

New Feature Update



March 2011

Updated Payment Plans

This new feature is available immediately and provides league and club level users greater flexibility in creating payment plans.

Changes:

- The pay period column has been removed from the payment plan creation page and added to the page where individual installments are updated. This provides greater payment plan schedule flexibility.
- The deposit column has been removed and the first installment is now also the deposit.
- The plus sign has been replaced with an edit link for easier use.
- The pay period column has been replaced within the payment plan installments configuration with a drop down where each installment can be scheduled the desired number of months after the first installment.
- A Calendar has been added for static installment due dates.

Note: Either the pay period column can be used on an installment OR the calendar. Both cannot be used for the same installment.

The two screen shots below show the OLD payment plan setup with four columns (pay period, max # installments, deposit, and cutoff date) and a plus sign for editing individual installments.

Clubs / Find, Edit, Delete a Club Affinity Demo

Club Config | Registration | Security | Teams | Events | Messaging | Content

Season | Custom Fields | Fees | Discounts | Fields | Billing | Travel Requests

Comp Div I Fees | Comp Div II Fees | Guest Play Fees | Rec Div III Fees | Rec Div IV Fees | TOP Soccer Fees

Create Payment plan for each type fee created under Fees Tab. By default, there is no payment plan for a newly created fee. Fee without payment plan is due in full.
And also an order placed after Payment Plan Cutoff Date is due in full.

Select A Fee Type
Registration Fee

All play levels are set equally
 All our age groups are set equally

Send Credit Card charge notification days prior to due date

D 1 Select

	Pay Period	Max # Installments	Deposit	Plan Cutoff Date	Detail
Under 13	every 1 Mon	4 Installments	100.00		+
Under 14	every 1 Mon	4 Installments	100.00		+
Under 15	every 1 Mon	4 Installments	100.00		+
Under 16	every 1 Mon	4 Installments	100.00		+
Under 17	every 1 Mon	4 Installments	100.00		+
Under 18	every 1 Mon	4 Installments	100.00		+
Under 19	every 1 Mon	4 Installments	100.00		+

Deposit	Plan Cutoff Date	Detail
100.00		+
100.00		+
100.00		+

The screen shot below shows the NEW payment set up with two columns (max # installments & cutoff date) and an edit link instead of the plus sign.

The pay period column has been replaced within the payment plan installments configuration with a drop down where each installment can be scheduled the desired number of months after the first installment.

Fall 2010-2011

Referees
Districts
Leagues
Clubs
Team
Players / Admins
ID Cards
Event Manager
Reports
Sign Out
Tech Support Contact

Clubs / Find, Edit, Delete a Club Affinity Sports Online

Club Config | Registration | Security | Teams | Events | Background Checking | Messaging | Content

Season | Custom Fields | Fees | Discounts | Fields | Billing | Travel Requests

Competitive Fees | Recreational Fees | TOP Soccer Fees | Try Out Fees

Create Payment plan for each type fee created under Fees Tab. By default, there is no payment plan for a newly created fee. Fee without payment plan is due in full.
And also an order placed after Payment Plan Cutoff Date is due in full.

Select A Fee Type
Registration Fee

All play levels are set equally Payment Plan updated
 All our age groups are set equally

Send Credit Card charge notification days prior to due date

Competitive

	Max # Installments	Plan Cutoff Date	
Under 10	5 Installments	10/1/2011	Edit
Under 11	5 Installments	10/1/2011	Edit
Under 12	5 Installments	10/1/2011	Edit
Under 13	5 Installments	10/1/2011	Edit
Under 14	5 Installments	10/1/2011	Edit
Under 15	5 Installments	10/1/2011	Edit
Under 16	5 Installments	10/1/2011	Edit
Under 17	5 Installments	10/1/2011	Edit
Under 18	5 Installments	10/1/2011	Edit
Under 19	5 Installments	10/1/2011	Edit

<< Back | Delete | Update payment plan

Example: For the payments to be taken out monthly, installment #2 would be due "1" month after installment #1, installment #3 would be due "2" months after

installment #1, installment #4 would be due “3” months after installment #1 and installment #5 would be due “4” months after installment #1

Plan with 5 payments		<input checked="" type="checkbox"/> shown on registration	
Payment#	Type	Amount Due	Due Date
#1	Installment #1	\$100.00	1 days after payment created
#2	Installment #2	\$100.00	Day# 15 of 1 month(s) after Installment #1
#3	Installment #3	\$100.00	Day# 15 of 2 month(s) after Installment #1
#4	Installment #4	\$100.00	Day# 15 of 3 month(s) after Installment #1
#5	Installment #5	\$100.00	Day# 15 of 4 month(s) after Installment #1
Total: \$500			
<input type="button" value="Update"/> <input type="button" value="Close"/>			

The system will automatically configure the installments as occurring monthly but the user will have the option to adjust to every other month, every three months, pay now pay in 6 months and many other combinations.

Example: If you want to skip a month between installments you would follow the below configuration.

Installment #2 would need to be changed to be due “2” months after installment #1, installment #3 would need to be changed to be due “4” months after installment #1 etc. (see below screenshot)

Plan with 5 payments		<input checked="" type="checkbox"/> shown on registration	
Payment#	Type	Amount Due	Due Date (dynamic)*
#1	Installment #1	\$100.00	0 days after payment created
#2	Installment #2	\$100.00	Day# 15 of 2 month(s) after Installment #1
#3	Installment #3	\$100.00	Day# 15 of 4 month(s) after Installment #1
#4	Installment #4	\$100.00	Day# 15 of 6 month(s) after Installment #1
#5	Installment #5	\$100.00	Day# 15 of 8 month(s) after Installment #1
Total: \$500			

The alternate option is to use the static calendar to set the due dates of the installments.

Payment Plan Detail

Plan with 5 payments		<input checked="" type="checkbox"/> shown on registration	
Payment#	Type	Amount Due	Due Date (dynamic)* or Due Date (static)*
#1	Installment #1	\$100.00	1 days after payment created or <input type="text"/>
#2	Installment #2	\$100.00	Day# 15 of 1 month(s) after Installment #1 or <input type="text"/>
#3	Installment #3	\$100.00	Day# 15 of 2 month(s) after Installment #1 or <input type="text"/>
#4	Installment #4	\$100.00	Day# 15 of 3 month(s) after Installment #1 or <input type="text"/>
#5	Installment #5	\$100.00	Day# 15 of 4 month(s) after Installment #1 or <input type="text"/>
Total: \$500			
<input type="button" value="Update"/> <input type="button" value="Close"/>			

* If a StaticDueDate is provided here, the payment plan installment due date will always be the StaticDueDate.

It should be noted that using the calendar option will cause any payments due on a past date to be due immediately.

Example:

In the example below the user is required to pay \$100 immediately then \$100 in July, September, November, and March. If the user does not register until August they will be required to pay \$200 immediately, then \$100 in September, November and March. (see below screenshot)

Payment Plan Detail

Max # Installments : 5 **Total Fee: \$500.00**

Plan with 5 payments		<input checked="" type="checkbox"/> shown on registration			
Payment#	Type	Amount Due	Due Date (dynamic)*		or Due Date (static)*
#1	Installment #1	\$100.00	1	days after payment created	or <input type="text"/>
#2	Installment #2	\$100.00	Day# 15	of 1 month(s) after Installment #1	or 7/1/2011
#3	Installment #3	\$100.00	Day# 15	of 2 month(s) after Installment #1	or 9/1/2011
#4	Installment #4	\$100.00	Day# 15	of 3 month(s) after Installment #1	or 11/1/2011
#5	Installment #5	\$100.00	Day# 15	of 4 month(s) after Installment #1	or 3/1/2012
		Total: \$500			

* If a StaticDueDate is provided here, the payment plan installment due date will always be the StaticDueDate.